

2018 LIMITED GENERAL OBLIGATION BOND ORDINANCE

City of Camas

01

Bond Ordinance

02

Preliminary
Official
Statement

03

Rating
Presentation

04

Bond Purchase
Agreement

05

Review Market
Conditions

06

Price the Bonds

07

Closing

- Finalizes the documents
- Official Statement

SPECIFIC STEPS FOR THE BOND ISSUE

BOND ORDINANCE

- What is the intent of the bond ordinance?
 - Council authorizes the issuance of bonds
 - Not to exceed amount
 - Projects
 - Setting of Parameters of the bonds
 - Appointing of representative to approve the final terms

KEY PROVISIONS

Bond Registrar
Section 4

Payment of the
Bonds
Section 7

Failure to Pay
Bonds
Section 10

Pledge of Taxes
Section 11

Sale of the
Bonds
Section 14

Continuing
Disclosure
Section 16

Next October 15
Workshop – final review
Regular Meeting – Ordinance
Consideration

QUESTIONS