City of Camas

2018 Limited General Obligation Bond

Legacy Lands Acquisition

4 Parcels	$9,287,000
Closing Costs	$928,700
Conservation Futures	($2,580,000)
Total	$7,635,700

The City will be seeking grants from the Washington State Recreation and Conservation Office

Street Improvements

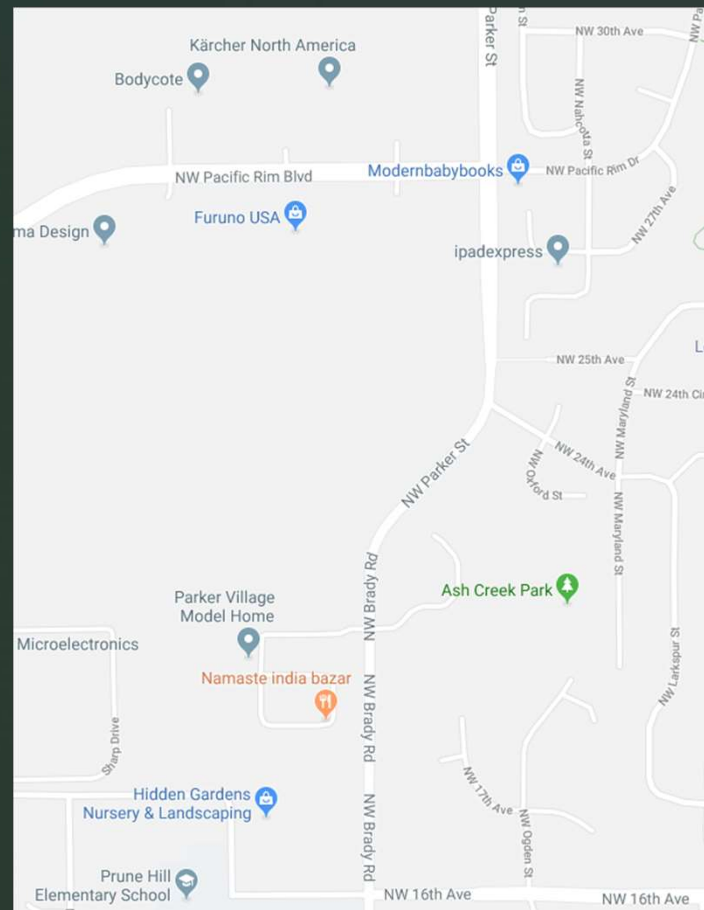
Brady Road $1,170,000

Right of Way and Engineering

Larkspur $900,000

Match and Non-eligible grant costs

Total $2,070,000



2018 Assessed Value	**$**	**4,151,141,637**
General Purposes		
Voted General Obligation Debt Capacity (2.5%)	$	103,778,541
Less: Outstanding Voted General Obligation Debt	$	(1,693,313)
Remaining Voted General Obligation Debt Capacity	$	102,085,228
Percentage of Voted Debt Capacity Used		**1.6%**
Limited Tax (Non-Voted) General Obligation Debt Capacity (1.5%)	$	62,267,125
Less: Outstanding Limited General Obligation Debt	$	(11,724,650)
Remaining Non-Voted General Obligation Debt Capacity	$	50,542,475
Percentage of Debt Capacity Used		**18.8%**
Total (Voted and Non-Voted) General Obligation Debt Capacity	$	166,045,665
Less: Outstanding Voted General Obligation Debt	$	(1,693,313)
Less: Outstanding Limited General Obligation Debt	$	(11,724,650)
Remaining of Total Debt Capacity for General Purposes	$	152,627,702
Percentage of Total Debt Capacity Used for General Purposes		**8.08%**

Funding Options

20 Year Bond Issue

Sources and Uses of Funds
City of Camas, WA
LTGO Bonds, 2018 (20 Year Term)

Sources:		
Bond Proceeds:		
	Par Amount	8,565,000.00
	Premium	1,248,074.55
		9,813,074.55
Uses:		
Project Fund Deposits:		
	Land Acquisitions	7,635,700.00
	Transportation Projects	2,070,000.00
		9,705,700.00
Delivery Date Expenses:		
	Cost of Issuance	60,000.00
	Underwriter's Discount	42,825.00
		102,825.00
Other Uses of Funds:		
	Additional Proceeds	4,549.55
		9,813,074.55

25 Year Bond Issue

Sources and Uses of Funds
City of Camas, WA
LTGO Bonds, 2018 (25 Year Term)

Sources:		
Bond Proceeds:		
	Par Amount	8,595,000.00
	Premium	1,215,790.95
		9,810,790.95
Uses:		
Project Fund Deposits:		
	Land Acquisitions	7,635,700.00
	Transportation Projects	2,070,000.00
		9,705,700.00
Delivery Date Expenses:		
	Cost of Issuance	60,000.00
	Underwriter's Discount	42,975.00
		102,975.00
Other Uses of Funds:		
	Additional Proceeds	2,115.95
		9,810,790.95

Funding Options

20 Year Bond Issue

Bond Debt Service
City of Camas, WA
LTGO Bonds, 2018 (20 Year Term)

Period Ending	Principal	Coupon	Interest	Debt Service
12/1/2019	255,000	5.000%	423,491.67	678,491.67
12/1/2020	270,000	5.000%	415,500.00	685,500.00
12/1/2021	285,000	5.000%	402,000.00	687,000.00
12/1/2022	300,000	5.000%	387,750.00	687,750.00
12/1/2023	315,000	5.000%	372,750.00	687,750.00
12/1/2024	330,000	5.000%	357,000.00	687,000.00
12/1/2025	345,000	5.000%	340,500.00	685,500.00
12/1/2026	365,000	5.000%	323,250.00	688,250.00
12/1/2027	385,000	5.000%	305,000.00	690,000.00
12/1/2028	400,000	5.000%	285,750.00	685,750.00
12/1/2029	420,000	5.000%	265,750.00	685,750.00
12/1/2030	445,000	5.000%	244,750.00	689,750.00
12/1/2031	465,000	5.000%	222,500.00	687,500.00
12/1/2032	490,000	5.000%	199,250.00	689,250.00
12/1/2033	515,000	5.000%	174,750.00	689,750.00
12/1/2034	540,000	5.000%	149,000.00	689,000.00
12/1/2035	565,000	5.000%	122,000.00	687,000.00
12/1/2036	595,000	5.000%	93,750.00	688,750.00
12/1/2037	625,000	5.000%	64,000.00	689,000.00
12/1/2038	655,000	5.000%	32,750.00	687,750.00
	8,565,000		5,181,491.67	13,746,491.67

25 Year Bond Issue

Bond Debt Service
City of Camas, WA
LTGO Bonds, 2018 (25 Year Term)

Period Ending	Principal	Coupon	Interest	Debt Service
12/1/2019	175,000	5.000%	424,975	599,975
12/1/2020	190,000	5.000%	421,000	611,000
12/1/2021	200,000	5.000%	411,500	611,500
12/1/2022	210,000	5.000%	401,500	611,500
12/1/2023	220,000	5.000%	391,000	611,000
12/1/2024	230,000	5.000%	380,000	610,000
12/1/2025	240,000	5.000%	368,500	608,500
12/1/2026	255,000	5.000%	356,500	611,500
12/1/2027	265,000	5.000%	343,750	608,750
12/1/2028	280,000	5.000%	330,500	610,500
12/1/2029	295,000	5.000%	316,500	611,500
12/1/2030	310,000	5.000%	301,750	611,750
12/1/2031	325,000	5.000%	286,250	611,250
12/1/2032	340,000	5.000%	270,000	610,000
12/1/2033	355,000	5.000%	253,000	608,000
12/1/2034	375,000	5.000%	235,250	610,250
12/1/2035	395,000	5.000%	216,500	611,500
12/1/2036	410,000	5.000%	196,750	606,750
12/1/2037	435,000	5.000%	176,250	611,250
12/1/2038	455,000	5.000%	154,500	609,500
12/1/2039	480,000	5.000%	131,750	611,750
12/1/2040	500,000	5.000%	107,750	607,750
12/1/2041	525,000	5.000%	82,750	607,750
12/1/2042	550,000	5.000%	56,500	606,500
12/1/2043	580,000	5.000%	29,000	609,000
	8,595,000		6,643,725	15,238,725

Funding Options

20 Year Bond Issue

	LAND ACQUISITIONS	TRANSPORTATION
12/1/2019	$ 533,785.18	$ 144,706.49
12/1/2020	$ 539,298.80	$ 146,201.20
12/1/2021	$ 540,478.88	$ 146,521.12
12/1/2022	$ 541,068.93	$ 146,681.07
12/1/2023	$ 541,068.93	$ 146,681.07
12/1/2024	$ 540,478.88	$ 146,521.12
12/1/2025	$ 539,298.80	$ 146,201.20
12/1/2026	$ 541,462.29	$ 146,787.71
12/1/2027	$ 542,839.05	$ 147,160.95
12/1/2028	$ 539,495.48	$ 146,254.52
12/1/2029	$ 539,495.48	$ 146,254.52
12/1/2030	$ 542,642.37	$ 147,107.63
12/1/2031	$ 540,872.25	$ 146,627.75
12/1/2032	$ 542,249.01	$ 147,000.99
12/1/2033	$ 542,642.37	$ 147,107.63
12/1/2034	$ 542,052.33	$ 146,947.67
12/1/2035	$ 540,478.88	$ 146,521.12
12/1/2036	$ 541,855.65	$ 146,894.35
12/1/2037	$ 542,052.33	$ 146,947.67
12/1/2038	$ 541,068.93	$ 146,681.07
	$ 10,814,684.82	$ 2,931,806.85

25 Year Bond Issue

	LAND ACQUISITIONS	TRANSPORTATION
12/1/2019	$ 472,014.29	$ 127,960.71
12/1/2020	$ 480,687.92	$ 130,312.08
12/1/2021	$ 481,081.28	$ 130,418.72
12/1/2022	$ 481,081.28	$ 130,418.72
12/1/2023	$ 480,687.92	$ 130,312.08
12/1/2024	$ 479,901.19	$ 130,098.81
12/1/2025	$ 478,721.11	$ 129,778.89
12/1/2026	$ 481,081.28	$ 130,418.72
12/1/2027	$ 478,917.79	$ 129,832.21
12/1/2028	$ 480,294.55	$ 130,205.45
12/1/2029	$ 481,081.28	$ 130,418.72
12/1/2030	$ 481,277.96	$ 130,472.04
12/1/2031	$ 480,884.60	$ 130,365.40
12/1/2032	$ 479,901.19	$ 130,098.81
12/1/2033	$ 478,327.75	$ 129,672.25
12/1/2034	$ 480,097.87	$ 130,152.13
12/1/2035	$ 481,081.28	$ 130,418.72
12/1/2036	$ 477,344.34	$ 129,405.66
12/1/2037	$ 480,884.60	$ 130,365.40
12/1/2038	$ 479,507.83	$ 129,992.17
12/1/2039	$ 481,277.96	$ 130,472.04
12/1/2040	$ 478,131.06	$ 129,618.94
12/1/2041	$ 478,131.06	$ 129,618.94
12/1/2042	$ 477,147.66	$ 129,352.34
12/1/2043	$ 479,114.47	$ 129,885.53
	$ 11,988,659.50	$ 3,250,065.50

Funding Plan

20 Year Bond Issue

- Legacy Lands Project
  - 33% REET Revenue
  - 22% Park Impact Fees
  - Debt Replacement (Lodge &HVAC)
- Transportation
  - Debt Replacement (Lake Road)

25 Year Bond Issue

- Legacy Lands Project
  - 30% REET Revenue
  - 22% Park Impact Fees
  - Debt Replacement (Lodge &HVAC)
- Transportation
  - Debt Replacement (Lake Road)

Questions